

HORRY COUNTY PROBATE COURT WORKSHEET

A. REAL ESTATE (IN STATE AND OUT OF STATE)

LOCATION (Street/City/State)	Owner's Name	Value

CEMETARY PLOT(S) (Owned by Decedent)

Location: _____

B. STOCKS, BONDS (in Decedent's name alone)

Stocks: _____

Bonds: _____

C. CASH, INDIVIDUAL BANK ACCOUNTS*, NOTES OWED TO DECEDENT

*Joint Bank Accounts – See Schedule E.

Cash on hand? yes ___ no ___ If yes, amount: \$ _____
Paycheck? yes ___ no ___ If yes, amount: \$ _____
From: _____ Payable to: _____
Refund checks? yes ___ no ___ If yes, amount: \$ _____
From: _____ Payable to: _____
From: _____ Payable to: _____
Mortgage due Decedent? yes ___ no ___ If yes, amount: \$ _____
From: _____
Inheritance to be received by Decedent:
yes ___ no ___ Describe: _____

	Bank/Company Name	Amount
Checking account(s):	_____	

Savings account(s):	_____	

CD(s): _____

Other (list): _____

D. PART 1 – INSURANCE PAYABLE TO THE ESTATE:

Company Name & Policy Number

Face Value

PART 2 – INSURANCE PAYABLE TO BENEFICIARY:

Beneficiary Name

Company Name & Policy No.

Face Value

E. JOINTLY OWNED PROPERTY (With Right of Survivorship)

Exact Names on Account

Bank/Company Name

Amount

Checking
Account(s): _____

Certificate(s)
Of Deposit: _____

Stocks: _____

Bonds: _____

Real Property: _____

(Bring copy of Deed, if available)

Other (list – vehicles, etc.): _____

F. MISCELLANEOUS

Household Goods & Furnishings: _____

	Exact name on Title	Year/Model	Value
Vehicles (auto, etc.):	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
Boat, motors, and Trailers:	_____	_____	_____
	_____	_____	_____
Mobile Homes:	_____	_____	_____
	_____	_____	_____
Farm Equipment:	_____	_____	_____
	_____	_____	_____

	Description	Approximate Value
Business owned:	_____	_____
Jewelry (of value):	_____	_____
Collectibles:	_____	_____
Other (list):	_____	_____
	_____	_____
	_____	_____

G. TRANSFERS DURING DECEDENT'S LIFE

	Beneficiary	Value
Trust:	_____	_____
Life Estate:	_____	_____
Savings Bonds (POD):	_____	_____
Other (list):	_____	_____
