HORRY COUNTY PROBATE COURT WORKSHEET

A. REAL ESTATE (IN STATE AND OUT OF STATE)

LOCATION (Street/City/State) Owner's Name Value CEMETARY PLOT(S) (Owned by Decedent) Location: ___ B. STOCKS, BONDS (in Decedent's name alone) Stocks: Bonds: C. CASH, INDIVIDUAL BANK ACCOUNTS*, NOTES OWED TO DECEDENT *Joint Bank Accounts - See Schedule E. Cash on hand? yes ___ no ___ yes ___ no ___ If yes, amount: \$_____ | Payable to: ______Payable to: ______ Mortgage due Decedent? yes ___no __ If yes, amount: \$_____ From: Inheritance to be received by Decedent: yes ___ no ___ Describe: _____ Bank/Company Name Amount Checking account(s): Savings account(s):

CD(s):			
Other (list):			
	ANCE PAYABLE TO THE ESTATE: npany Name & Policy Number	Face Value	
PART 2 – INSUR	ANCE PAYABLE TO BENEFICIARY:		
Beneficiary Name	Company Name & Policy No.	Face Value	
E. JOINTLY OWNER	D PROPERTY (With Right of Survivorship)		
Exact Names Checking Account(s):	s on Account Bank/Company Name	Amount	
Certificate(s) Of Deposit:			
Stocks:			
Bonds:			
Real Property:			
(Bring copy of Deed, if	available)		
Other (list – vehicles, e	etc.):		

Household Goods & Fu	rnishings:		
	Exact name on Title	Year/Model	Value
Vehicles (auto, etc.):			
Boat, motors, and Trailers:			
Mobile Homes:			
Farm Equipment:			
	Description		Approximate
Business owned:			
Jewelry (of value):			
Collectibles:			
Other (list):			
G. TRANSFERS DUR	RING DECEDENT'S LIFE Beneficiary		Val
Trust:			
Life Estate:			

H. POWERS OF APPOINTMENT

		g the Power.			
Did DECEDENT	hold any of the following ti				
Guardian:	yes no	If ye	If yes, for whom?		
Custodian: Committee/Cons	yes no servator: yes no				
Trustee: Estate Represer	yes no ntative: yes no				
Other (specify):					
I. ANNUITIE	S Beneficiary Name	Company Name	Value		
IRA:					
Pension:					
401K:					
Keogh:					
Other (list):					
(House, La	ANCES (Mortgages, Liens nd, Automobile, etc.) ny Name	, Judgments, etc.) Description	Amount		
		·			
(Funeral, Hospital	DEBTS/BILLS OWED BY				
(Funeral, Hospit			Amount Owed		
(Funeral, Hospit	al, EMS, Doctors, Credit Ca		Amount Owed		
(Funeral, Hospital	al, EMS, Doctors, Credit Ca		Amount Owed		
(Funeral, Hospit	al, EMS, Doctors, Credit Ca		Amount Owed		